

*The New*  
**American Dream**  
*Experience*



HAMMOND & ILES  
WEALTH ADVISORS



# *The Purpose of* The American Dream Experience



- ♥ *Guide families to discover their true purpose for money by transforming the investing experience, leaving them with freedom, fulfillment, & love*
- ♥ *Empower families to achieve peace of mind, abundance & impact*
- ♥ *Support families in eliminating speculation and gambling with their money*



Inspire families *to recapture, reclaim, and* realize their  
*own unique version of* the American Dream

# We believe



A successful investing experience is about more than creating efficient portfolios. It is also about empowering investors to overcome the instinctive behaviors that can destroy long-term results and erode confidence in reaching your goals.

The strategies, training and education you'll receive are designed to support your life with choices that inspire new possibilities, protect you from unwise choices, and give you confidence and peace of mind about your finances.







“The American Dream *is a human dream.*  
*It's unique for each of us*  
*and it belongs to everyone.*”

*In just a day and a half, you will have the opportunity to:*



**Reconnect** with what you've always dreamed of having out of life and create a new mindset to pursue it.



**Gain a new understanding** of what investing is, what it's not, and the difference it can make for you and your family.



**Rediscover and realize** your own unique version of the American Dream with the help and support of your Advisor.



**Engage in a conversation** that could transform your investing experience and the impact it has on your life, family, community and dreams.

# Transform *your* Investing Experience

Part

1

## Reclaim Your American Dream

Everyone has dreams. Some are created through the culture we live in, others are shaped in our own hearts and minds. However, many of them rely on financial success to become a reality. Our goal is to share insights into living powerfully around money and investing so you can create your American Dream.

Part

2

## The American Dream Breakdown

Identifying the traps that have eroded your American Dream and uncovering the blind spots and behaviors that sabotage results can create a clear path to purposeful living. You can explore the opportunities available to all investors, and identify the common mistakes that can destroy your American Dream. Imagine a life where your dreams are now a possibility supported by prudent investing behavior.

“*The American Dream cannot survive in a vacuum. The essence of the American Dream is to share it with the people you love...*



*You will have the opportunity to celebrate the triumph of awakening your dreams and share it with the most important people in your life. ”*

Part

3

## Sharing Your American Dream

Looking at your American Dream in relationship to your investing decisions and the impact that your behavior has on long-term goals can give you significant insight into how you got where you are today. In this session, you will identify how past investing experiences may have hindered your efforts to realize your dreams. You will also begin to create new behaviors and agreements that can support your goals.

Part

4


## Your American Dream in Action

Achieving your American Dream relies on your actions and behaviors for years to come. In this session, you will take a critical look at your existing portfolio and ask questions that are relevant to your long-term success. You will have an opportunity to assess if your past behavior is consistent with your new agreements, and create a new personal investing strategy in support of your commitment to your American Dream.

Some experiences *make information available to us—*  
*others* change the way we see the world.



Clear paths to purposeful living



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